Cancellation option for bonds ended - deadlines expired

## Carpevigo: Cancellation option ended

Holzkirchen, 03.04.2023

The Carpevigo Group, financier and operator of solar power plants and power stations, announces that the period for the one-time ordinary cancellation option for bond investors has expired for all three bonds.

The deadlines for the call option granted to the bond investors under the resolutions of the creditors' meetings of Carpevigo Holding AG on the bonds WKN A1MA45 and WKN A1PGWY5, and of Carpevigo AG on the bond WKN A0N3X2 in 2022, have expired.

The payments for the calls on the bonds with the WKN A1MA45 and WKN A0N3X2 have already been made. For the bond with the WKN A1PGW5, the processing period still runs until the end of the month. Payment will be made by 30.04.2023.

The Executive Board would like to thank all those involved, especially the bond investors and shareholders, for their support in implementing this important restructuring measure. The bond investors who did not exercise the call option remain invested in the two remaining bonds and thus support the preservation and further expansion of the corporate group. The Executive Board would like to express its gratitude for the confidence thus placed in it.

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